

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :						
To : Hong Kong Exchanges a	nd Clearing Limi	ted				
-	AUTO ITALIA	HOLDING	S LIMITED			
Date Submitted	01/06/2021					
I. Movements in Authorised S	nare Capital					
1. Ordinary Shares						
(1) Stock code : 720	Description :		Ordinary	Shares		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month <u>17,500</u>	,000,000	HK\$0.02	HK\$350,000,000.00		
Increase/(decrease)						
Balance at close of the month	17,500	,000,000	HK\$0.02	HK\$350,000,000.00		
(2) Stock code :	Description :					
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code :Descri	ption :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month	l	_	
Increase/(decrease)	,	-	
Balance at close of the month			
Total authorised share capital at the (State currency):	end of the month		K\$350,000,000.00

March 2019

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,292,515,390			
Increase/ (decrease) during the month	-		- 1	
Balance at close of the month	5,292,515,390			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2012 Share Option Scheme adopted on (28/05/2012) Nil ____ Nil Ordinary shares Nil Nil Nil 1,045,700,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) _____ (Other class) _____ Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2.	(, ,		•			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
						. .
(/ /) Stock code (if listed)						
Class of shares			•			
Outra animtiana maissa			•			
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy))	•			
(
Stock code (if listed) Class of shares						
			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	•			
		Total E	3. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	<u>-</u>
			(O	other class)		-

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,		Total C. (Ordina	ary shares)	<u>-</u> _	_
			(Preferen	ce shares)		=
			(O	ther class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	

						No. of new shares of issuer	No. of new shares of issuer which
Type of Issue						issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
Type of 133de							
			Class of shares issuable (Note 1)				
Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
		04-4-	, ,	(`		
Open offer	At price :	currency	_ lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	Open offer Placing	Open offer At price : Placing At price :	Open offer At price : State currency Placing At price : State currency	Class of shares issuable (Note 1) Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / date: (dd/mm/yyyy)) EGM approval date: (/ / / date: (dd/mm/yyyy)) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (/ / / dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (/ / / dd/mm/yyyy) EGM approval date: (/ / / / dd/mm/yyyy) EGM approval date: (/ / / / dd/mm/yyyy) EGM approval date: (/ / / / / / / / / / / / / / / / / /	At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /)	At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) Issue and allotment date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
_	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
•	Class of shares					
	issuable (Note 1)					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
	EGM approval date: (dd/mm/yyyy)	(/	' /)		
						-
	Class of shares					
10. Other State	issuable (Note 1)	/	, ,	`		
(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
	EGM approval date: (dd/mm/yyyy)	(/	' /)		
	Total E	<u>E</u> .	(Or	dinar	V	
	(Prefe		` sł	nares	s)	-
	(i reie			class		-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total	of A	to E	:): ((1)	-
				((2)	-
Total increase / (decrease) in preference shares	during the month (i.e. To	tal c	of A to	o E):	-	-
Total increase / (decrease) in other classes of sh E):	nares during the month (i.	.e. T	otal o	of A to	0	-
(These figures should be the same as the releval Capital").)	nnt figures under II above	e ("M	lover	nents	s in Issued S	Share

by the	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued it is issuer during the month as set out in Part III which has not been previously disclosed in a return published in rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as cable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	ks (if any): rk 1: The Company was incorporated in Bermuda with limited liability.
Submitt	ted by: KWONG Yin Ping Yvonne
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.