

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Auto Italia Holdings Limited	
Date Submitted	01/03/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>720</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month	17,500,000,000	HK\$0.02	HK\$350,000,000.00
Increase/(decrease)	<u> </u>		
Balance at close of the month	17,500,000,000	HK\$0.02	HK\$350,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :[	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$350,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,219,541,190			
Increase/ (decrease) during the month				
Balance at close of the month	5,219,541,190			

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opf	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM			ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	the month
1. 2012 Share	Oranica	Exclosed	Carlochea	Lapsed		
Option						
Scheme adopted on (28/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	218,467,200
(Note 1)						210,407,200
2.						
( / / ) shares						
(Note 1) 3.						
( / / ) shares						
(Note 1)		Тс	otal A. (Ordin	arv shares)	-	
				nce shares)	-	
				Other class)	-	
Total funds raised d of options (State cu		nth from exerci	•			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)		·				
2.	(	/				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
( / / )				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
Subscription price EGM approval date (if applicable)						
		Total B	(Preferen	ary shares) ce shares) ther class)	-	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
<u>Z.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		otal C. (Ordina	arv shares)	-	
		1	(Preferen	ce shares)	-	-
			(O	ther class)	-	-

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
Z		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

No. of new so shares of iss issuer issued during the month the												are Capital	d Sha	in Issue	lovements	her M	0
1. Rights issue       At price : State currency       Issue and allotment (// / )         1. Rights issue       At price : State currency       Issue and allotment (// )         2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (// )         3. Placing       At price : State currency       Issue and allotment (// )         3. Placing       At price : State currency       Issue and allotment (// )         Glass of shares issuable (Note 1)       Issue and allotment (// )       Issue and allotment (// )         3. Placing       At price : State currency       Issue and allotment (// )       Issue and allotment (// )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (// )       Issue and allotment (// )         4. Bonus issue       Issue and allotment (// )       Issue and allotment (// )       Issue and allotment (// )	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month	i	ares of ssuer ssued ring the nonth ursuant	sha is is dur m pu											e of Issue	Type	
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment ( / / )       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)	monut										0					.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
1. Hights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         3. Placing       At price : State currency       Issue and allotment ( dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment ( dd/mm/yyyy)         EGM approval date:       ( / / )         ( dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)					_				s								
Class of shares					)	/	1	( )					ce :	At pri	hts issue	Righ	1.
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         (d/mm/yyyy)					)	/	/	( )		val date: /y)	EGM appro (dd/mm/yy						
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment ( / / )       ( / / )         GM approval date:       ( / / )       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)				-													
2. Open one       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									s								
Class of shares					)	/	/	( )					ce :	At pri	en offer	Оре	2.
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date:       ( / / )       Class of shares issuable (Note 1)         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )					)	/	/	( )		oval date: /y)	EGM appro (dd/mm/yy						
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date:       ( / / )       Class of shares issuable (Note 1)         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )				_													
3. Placing       At price : State currency       Issue and allotment date: (// )         GGM approval date:       (// )         (dd/mm/yyyy)       (// )         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment (// )       Issue and allotment (// )         EGM approval date:       (// )									s								
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue 4. Bonus issue EGM approval date: (///)					)	/	/	( )		allotment	Issue and		ce :	At pri	cing	Plac	3.
4. Bonus issue EGM approval date: (///)					)	/	1	( )		oval date: /y)	EGM appro (dd/mm/yy						
4. Bonus issue EGM approval date: (///)				-													
date : (dd/mm/yyyy) EGM approval date: ( / / )									s								
					)	/	/	( )							ius issue	Bon	4.
					)	/	/	( )		oval date: /y)	EGM appro (dd/mm/yy						
				_													

5.	Type of Issue	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ )	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / ,			
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / ,			
8.	Consideration issue	At price :	State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ )		

Type of Issue		No. of new shares of issuer sued issued buring the pursuant thereto month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordinar shares (Preference shares (Other class	6) <u></u> 6) <u></u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)		
(2)	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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 Submitted by:
 WONG Yat Tung

 Title:
 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.