

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/01/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Auto Ita	lia Holdings Limit	ted	
Date Submitted		01/02/2018		
I. Movements in Authorised	d Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>720</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary	Par value (State	Authorised share capital
		shares	currency)	(State currency)
Balance at close of precedi	ing month	17,500,000,000	HK\$0.02	HK\$350,000,000.00
Increase/(decrease)		<u>-</u>		
Balance at close of the mo	nth	17,500,000,000	HK\$0.02	HK\$350,000,000.00
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ing month			
Increase/(decrease)				
Balance at close of the mo	nth			

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	1	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month		X\$350,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other			
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	5,219,541,190						
Increase/ (decrease) during the month	<u>-</u> _		· ·				
Balance at close of the month	5,219,541,190						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unc	ier Share Op	tion Schemes	of the Issuer)		N 1 ()	<u> </u>
Particulars of						No. of new shares of
share option					of issuer issued	issuer which may be
scheme including EGM					during the month pursuant thereto	issued pursuant thereto as at close of
approval date		Movement du	ring the month		– pursuant thereto	the month
(dd/mm/yyyy) and						uie monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2012 Share	Crantoa	ZXOTOIOOG	Carroonea	Бароса		
Option						
Scheme						
adopted on						
(28/05/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	218,467,200
(Note 1)	1411					210,107,200
(1.000.)						
2.						
-						
(/ /)						
shares						
(Note 1)					-	
(14010-1)						
3.						
<u> </u>						
shares						
(Note 1)		· 				
(14016-1)		To	otal A. (Ordin	ary chares)	_	
		10	nai A. (Olulli Dreferer	nce shares)		
				Other class)		
Total funda raisad a	lurina tha	anth from overs	•	Julei Class)		
Total funds raised of options (State cu		onun irom exerc	ise	_		
or options (state cu	ii c iicy)			-	<u></u>	

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,	/				
				· -		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_ 			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
	(/ /)	_			
4.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_ _			
EGM approval date (if applicable)	(/ /		_			
		Total	B. (Ordina	ary shares)	-	_
			(Preferen (C	ary shares) nce shares) Other class)	-	_

Convertibles (i.e. Convertible	e into Shares o	f the Issuer v	which are to be Liste	ed)		
Class and description	Currency o amount outstanding	precedi	of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
2.						
	<u> </u>					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	<u> </u>					
Stock code (if listed) Class of shares						-
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price		<u>_</u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	-			
			Total C. (Ordina (Preferen	ary shares) ce shares)	<u>-</u>	<u>-</u> -
				ther class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		<u> </u>
2.		
	-	
	-	
(/ /)		
shares (Note 1)		
3	_	
	-	
	-	
charac (Noto 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	-	•
(Other class)	-	
		•

	her Movements i	in issued Sna	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de			Class of shares	·		tricicto	monu
				issuable (Note 1)		,		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
5.	Sorin dividend	At price :	State	issuable (Note 1) Issue and allotment	(,	/ /)		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)	,	, ,	,		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		

Ту	/pe of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)						
	Capital eorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)						
10. O (F	Other State Currency At price: State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Total I	Ε.		(Or	dinary	/	
		(Prefe	erei	nc		nares		_
		(1 1010				class		- -
Tota	Linerage / (degreese) in ordinary charge duri	ng the month (i.e. Total (of A	۱ +،	, E)	· (1	\	
Tota	I increase / (decrease) in ordinary shares duri	ng the month (i.e. rotal (UI F	۱ ((J ⊏)	i: (1 (2	·	-
Total	I increase / (decrease) in preference shares d	uring the month (i.e. Tot-	al c	of /	Δto		·)	-
	I increase / (decrease) in other classes of sha	,				•		-
E):							to 100	-
	ese figures should be the same as the relevan ital").)	t tigures under II above	("IV	10 V	/em	ents	in issued Si	nare

Remarks (if any)		
Submitted by: Title:	WONG Yat Tung Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.