

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clea	aring Limited			
Name of Issuer	Auto Italia Ho	oldings Lim	ited	
Date Submitted	02/11/20	15		
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>720</u> Des	scription:	Ordinary S	Shares	
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	17,5	00,000,000	HK\$0.02	HK\$350,000,000.00
Increase/(decrease)				<u>-</u>
Balance at close of the month	17,5	00,000,000	HK\$0.02	HK\$350,000,000.00
(2) Stock code :Des	scription:			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/10/2015

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code :	Description :		
	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	capital
Stock code :	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,189,178,390			
Increase/ (decrease) during the month	2,457,600			
Balance at close of the month	5,191,635,990			

## III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. 2012 Share Option Scheme adopted on (28/05/2012)			Schemes of the I				
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. 2012 Share Option Scheme adopted on  (28/05/2012) Ordinary shares Nil 2,457,600 Nil 11,220,000 Nil 205,206  (Note 1)  2	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. 2012 Share Option Scheme adopted on  (28/05/2012) Ordinary shares Nil 2,457,600 Nil 11,220,000 Nil 205,206 (Note 1)  2							issuer which may be
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. 2012 Share Option Scheme adopted on  (28/05/2012) Ordinary shares Nil 2,457,600 Nil 11,220,000 Nil 205,206 (Note 1)  2							issued pursuant thereto
Commonweight   Comm		,	Movement durii	ng the month		thereto	as at close of the month
issuable         Granted         Exercised         Cancelled         Lapsed           1. 2012 Share         Option Scheme         adopted on         (28/05/2012)         Nil         2,457,600         Nil         11,220,000         Nil         205,206           (Note 1)         2.         (/ / / )         shares         Shares         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / )         (/ / / / )         (/ / / / )         (/ / / / )         (/ / / / )         (/ / / / )         (/ / / / )         (/ / / / )         (/ / / / )         (/ / / / / )         (/ / / / / )         (/ / / / / )         (/ / / / / )         (/ / / / / )         (/ / / / / / )         (/ / / / / / )         (/ / / / / / )         (/ / / / / / / )         (/ / / / / / / / )         (/ / / / / / / / )         (/ / / / / / / / / )         (/ / / / / / / / / / )         (/ / / / / / / / / / / )         (/ / / / / / / / / / / / / )         (/ / / / / / / / / / / / )         (/ / / / / / / / / / / / / )         (/ / / / / / / / / / / / / / )         (/ / / / / / / / / / / / / / / / / / )         (/ / / / / / / / / / / / / / / / / / /				<u> </u>			
1. 2012 Share							
Option Scheme adopted on           (28/05/2012)         Nil 2,457,600 Nil 11,220,000 Nil 205,206           (Note 1)         2.           (/ / / ) shares         Shares		Granted	Exercised	Cancelled	Lapsed		
adopted on   (28/05/2012)   Ordinary shares   Nil   2,457,600   Nil   11,220,000   Nil   205,206   (Note 1)	1. 2012 Share						
C28/05/2012)   Ordinary shares   Nil 2,457,600   Nil 11,220,000   Nil 205,206	Option Scheme						
Ordinary shares         Nil         2,457,600         Nil         11,220,000         Nil         205,206           (Note 1)         2.	adopted on						
Ordinary shares         Nil         2,457,600         Nil         11,220,000         Nil         205,206           (Note 1)         2.	•						
Ordinary shares         Nil         2,457,600         Nil         11,220,000         Nil         205,206           (Note 1)         2.	(28/05/2012)						
(Note 1)  2.  ( / / )  shares		Nil	2 457 600	Nil	11 220 000	Nil	205,206,800
2	<del></del>	1111	2,137,000		11,220,000	1111	203,200,000
	(Ivoic I)						
	2						
	<u>Z.</u>						
	( / / )						
(Note 1)							
	( <i>Note 1</i> )						
3.	3.						
	( / / )						
shares							
(Note 1)							
Total A. (Ordinary shares) 2,457,600	(Note 1)		То	tol A (Ordin	ory choroc)	2 457 600	
			10				
(Preference shares)						<u> </u>	
(Other class)				((	Juier class)		
Total funds raised during the month from exercise of	Total funds raised dur	ing the month f	from exercise of	•			
options (HKD)  452,198.40		uic monui i	is an energie of		452.	.198.40	
	. , ,					<u>,                                      </u>	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares)\_\_\_\_\_ Total B. (Preference shares) (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
<u>5.</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy) 4.	( / / )					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	· /		Гotal С. (Ordin	nary shares)		-
			(Pretere	once shares) Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	
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<del>-</del>	
-	
-	
-	
	•
	•
	issuer issued during the month pursuant

Class of shares issuable (Note 1)  1. Rights issue At State price: currency   Issue and allotment ( / / ) ( dd/mm/yyyy)    EGM approval date: ( ( / / ) ( dd/mm/yyyy)    2. Open offer At State price: currency   Issue and allotment ( / / ) ( date: ( ( dd/mm/yyyy) ( dd/mm/yyyy)    EGM approval date: ( ( / / ) ( dd/mm/yyyy)    EGM approval date: ( ( / / ) ( dd/mm/yyyy)    EGM approval date: ( ( / / ) ( dd/mm/yyyy)    Semantial of the price: currency   Issue and allotment ( / / ) ( date: ( ( / / ) ( dd/mm/yyyy)    EGM approval date: ( ( / / ) ( dd/mm/yyyy)    EGM approval date: ( ( / / ) ( dd/mm/yyyy)    EGM approval date: ( dd/mm/yyyy		Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At State price: currency      State price: currency    Issue and allotment   ( / / )		Type of Issue		Class of shares issuable				
Class of shares issuable   Class of shares iss				(Note 1)				
Class of shares issuable (Note 1)  2. Open offer At State price: currency	1.	Rights issue			( / /	)		
Class of shares issuable (				EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (								
2. Open orier price: currency      date: (dd/mm/yyyy)								
Class of shares issuable (Note 1)  3. Placing At State Issue and allotment (// )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )	2.	Open offer			( / /	)		
Class of shares issuable   Class of shares iss				EGM approval date: (dd/mm/yyyy)	( / /	)		
State								-
Class of shares issuable  (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / / )								
Class of shares issuable  (Note 1)  4. Bonus issue	3.	Placing			( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date : (dd/mm/yyyy)  EGM approval date: ( / / )								
Boll approval date.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
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For Main Board and GEM listed issuers

	Type of Issue			701 1141	<u> 50</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main I	Board and GI		ssuers
	Type of Issue			of issue		No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)	2	-		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
10.	Other At State (Please specify) price : currency	Class of shares issuable (Note 1)  — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ( / /			
			Ordinary shareference share (Other c	ares) N	Nil V/A V/A	
Т	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A t	o E):	(1)	2	,457,600
				(2)		
T	otal increase / (decrease) in preference shares	during the month (i.e. Total of A	A to E):			- [

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	HON Ping Cho Terence	_
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.