

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Auto Italia Holdings Limited |
|----------------|------------------------------|
| Date Submitted | 02/07/2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : 720 Descrip | otion : Ordinary S | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 17,500,000,000 | HK\$0.02 | HK\$350,000,000.00 |
| Increase/(decrease) | | | <u> </u> |
| Balance at close of the month | 17,500,000,000 | HK\$0.02 | HK\$350,000,000.00 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Desc | cription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$350,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month Increase/ (decrease) during the month | 5,189,178,390 | | | | |
| Balance at close of the month | 5,189,178,390 | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under S | Share Option S | chemes of the Is | suer) | | | |
|---------------------------|----------------|------------------|-------------|-------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date |] | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2012 Share | | | | | | |
| Option Scheme | | | | | | |
| adopted on | | | | | | |
| · · · | | | | | | |
| (28/05/2012) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 223,114,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| $\frac{1}{(Note 1)}$ | | | <u> </u> | | | |
| (110101) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | _ | | | | |
| | | Tot | | - | Nil | |
| | | | | | - | |
| | | | (0 | ther class) | - | |
| Total funds raised during | ng the month f | rom exercise of | | | | |
| options (State currency | r) | | | | Nil | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|--|--|
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | · · | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | · · · · · · · · · · · · · · · · · · · | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | · · · · _ | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3.</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Total | (Prefere | ary shares) nce shares) Other class) | | |

| Convertibles (i.e. Convertible i | nto Shoros of the l | aman which are to | | For Main Board | ain Board and GEM listed issue | | | | |
|---|---------------------|--|----------------------------------|------------------------------------|--|--|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | | |
| 1. | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | · | | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | | | | |
| 2. | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) | | · · · | | | | | | | |
| Class of shares | | | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | | | |
| 3. | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) | | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | | | |
| Subscription price | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | | | |
| 4. | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) | | | | | | | | | |
| Class of shares | | | | | | | | | |
| issuable (Note 1) | | | | | | | | | |
| Subscription price | | | | | | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | | | |
| | | | iotai C. (Ordii Prefere | nary shares) ence shares) | | - | | | |
| | | | (| Other class) | | - - | | | |
| | | | | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. | - | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| | | |
| (/ /) | | |
| 3 | | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| | | |

| | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------------------|---|-------|---|---|---|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At State price : currency | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At State price : currency ——— | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Tune of Issue | | | For Main | <u>n Bo</u> | ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto | issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|----------------------------------|---|----------|-------------|---|--|
| | Type of Issue | | | | | | monui |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At State price : currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| Ty | pe of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued |
|----------|---------------------------------|--|------------|----------|---|---|
| Ty | pe of Issue | | | | during the month | issuer which may be issued |
| Ту | pe of Issue | | | | | may be issued |
| Ту | pe of Issue | | | | pursuant thereto | issued |
| Ty | pe of Issue | | | | | |
| Ту | pe of Issue | | | | | |
| Ty | pe of Issue | | | | | pursuant |
| Ту | pe of Issue | | | | | thereto as at |
| Ту | be of Issue | | | | | close of the month |
| | | | | | | monun |
| | | Class of shares issuable | e | | | |
| | | (Note 1) | с | | | |
| 9. Ca | nital | T 1 11 . | (/ / |) | | |
| | apital organisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | Class of shares issuable | e | | | |
| | | (Note 1) | · | | | |
| 10. O | | Issue and allotment | (/ / |) | | |
| (P | lease specify) price : currency | date : (dd/mm/yyyy) | ` | | | |
| | | | | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Total E. | (Ordinary | share | s) Nil | |
| | | | Preference | share | s) N/A | - |
| | | | (Othe | er class | s) N/A | _ |
| <u> </u> | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

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Remarks (if any):

| Submitted by: Title: | Hon Ping Cho Terence Company Secretary (Director, Secretary or other duly authorised officer) |
|-------------------------|---|

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*