

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Auto Italia Holdings Limited
Date Submitted	04/11/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>720</u> Descrip	otion : Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	17,500,000,000	HK\$0.02	HK\$350,000,000.00					
Increase/(decrease)			<u> </u>					
Balance at close of the month	17,500,000,000	HK\$0.02	HK\$350,000,000.00					
(2) Stock code : Description :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

## 2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$350,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,189,178,390					
Increase/ (decrease) during the month						
Balance at close of the month	5,189,178,390					

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option S	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2012 Share						
Option Scheme						
adopted on						
(28/05/2012)						
Ordinary shares	202,395,000	Nil	Nil	Nil	Nil	202,395,000
(Note 1)						
2.						
·						
shares						
(Note 1)						
3.						
·						
( / / )						
shares						
(Note 1)		·				
(Note 1)		T.4	al A (Ondin)	ale and a la	N:1	
		101		• •	Nil	
					-	
			(0	ther class)	-	
Total funds raised du		from exercise of				
options (State curren	cy)				Nil	

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	· ·				
(if applicable) (dd/mm/yyyy)	( / / )				
2.	· · · · · · · · · · · · · · · · · · ·				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· · · · _				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3.</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible i	nto Shoros of the l	aman which are to		For Main Board	ain Board and GEM listed issuer			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		·						
(dd/mm/yyyy))	( / / )							
2.								
Stock code (if listed)		· · ·						
Class of shares								
issuable ( <i>Note 1</i> )								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)	( / / )							
3.								
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( / / )							
4.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	( / / )							
			iotai C. (Ordii Prefere	nary shares) ence shares)		-		
			(	Other class)		- -		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)	-	
	-	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At State price : currency	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
2.	Open offer	At State price : currency ———	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Tune of Issue			For Main	<u>n Bo</u>	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Ty	pe of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
Ty	pe of Issue				during the month	issuer which may be issued
Ту	pe of Issue					may be issued
Ту	pe of Issue				pursuant thereto	issued
Ty	pe of Issue					
Ту	pe of Issue					
Ty	pe of Issue					pursuant
Ту	pe of Issue					thereto as at
Ту	be of Issue					close of the month
						monun
		Class of shares issuable	P			
		(Note 1)	с			
9. Ca	nital	<b>T 1 11 .</b>	( / /	)		
	apital organisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
		Class of shares issuable	e			
		(Note 1)	·			
10. O		<ul> <li>Issue and allotment</li> </ul>	( / /	)		
(P	lease specify) price : currency	date : (dd/mm/yyyy)	`			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E.	(Ordinary	share	s) Nil	
			Preference	share	s) N/A	-
			(Othe	er class	s) N/A	_
<u> </u>						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submitted by: Title:	Hon Ping Cho Terence Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*