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AUTO ITALIA HOLDINGS LIMITED

意達利控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 720)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 11 DECEMBER 2013

The Board is pleased to announce that at the SGM held on 11 December 2013, all of the Ordinary Resolutions were duly passed.

Reference is made to the circular (the “**Circular**”) of Auto Italia Holdings Limited (the “**Company**”) dated 22 November 2013 in relation to, among other things, (i) the disposal of the entire issued share capital of Wo Kee Hong (B.V.I.) Limited which constitutes a major and connected transaction for the Company under the Listing Rules; and (ii) the re-election of the Directors and authorisation to the Board to fix the remuneration of the Directors. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 11 December 2013, ordinary resolution 1 and ordinary resolutions 2(a) to (d) as set out in the notice of SGM dated 22 November 2013 (collectively, the “**Ordinary Resolutions**”) were duly passed by the Independent Shareholders and the Shareholders by way of poll, respectively. The poll results in respect of the Ordinary Resolutions are as follows:–

Ordinary Resolutions ^{Note}	Number of votes <i>(approximate %)</i>		Total
	For	Against	
Ordinary Resolution 1	2,001,124,610 (99.99%)	13,475 (0.01%)	2,001,138,085
Ordinary Resolution 2(a)	1,997,774,610 (99.83%)	3,363,475 (0.17%)	2,001,138,085
Ordinary Resolution 2(b)	1,997,774,610 (99.83%)	3,363,475 (0.17%)	2,001,138,085

Ordinary Resolutions ^{Note}	Number of votes (approximate %)		Total
	For	Against	
Ordinary Resolution 2(c)	1,997,774,610 (99.83%)	3,363,475 (0.17%)	2,001,138,085
Ordinary Resolution 2(d)	1,997,774,610 (99.83%)	3,363,475 (0.17%)	2,001,138,085

Note: Please refer to the notice of SGM dated 22 November 2013 for full text of the Ordinary Resolutions.

As more than 50% of the votes were cast in favour of each of the Ordinary Resolutions, all of the Ordinary Resolutions were duly passed. Tricor Standard Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares of the Company was 2,959,452,260 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against Ordinary Resolutions 2(a) to (d) to re-elect the Directors and authorise the Board to fix the remuneration of the Directors at the SGM.

As stated in the Circular, Dr. LEE and his associates (including Mr. Jeff LEE and Fisherman Enterprises Inc.) and VMSIG and its associates should abstain from voting on Ordinary Resolution 1 to approve the Disposal Agreement and the transactions contemplated thereunder and they had so abstained from voting on such resolution. As at the date of the SGM, (i) VMSIG and parties acting in concert with it held an aggregate of 704,770,045 Shares, representing approximately 23.81% of the issued share capital of the Company; and (ii) Dr. LEE and parties acting in concert with him held 100,325,710 Shares, representing approximately 3.39% of the issued share capital of the Company. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against Ordinary Resolution 1 to approve the Disposal Agreement and the transactions contemplated thereunder was 2,154,356,505 Shares, representing approximately 72.80% of the issued share capital of the Company as at the date of the SGM.

There was no Share entitling the Shareholders to attend and abstain from voting in favour of the Ordinary Resolutions at the SGM.

By Order of the Board
AUTO ITALIA HOLDINGS LIMITED
Benny Tin Lung CHONG
Executive Chairman and Chief Executive Officer

Hong Kong, 11 December 2013

As at the date of this announcement, the Board comprises Mr. Benny Tin Lung CHONG (Executive Chairman and Chief Executive Officer), Mr. Tik Tung WONG, Mr. William Keith JACOBSEN and Mr. Chi Yan LAM, all of whom are executive Directors; and Mr. Boon Seng TAN, Dr. Antonio Maria SANTOS and Mr. Frankie To Yeung KONG, all of whom are independent non-executive Directors.

* For identification purposes only