

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/04/2013 | | | | |
|--|--|----------------------------------|---|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | |
| Name of Issuer | ame of Issuer Auto Italia Holdings Limited | | | |
| Date Submitted | 02/05/2013 | | | |
| I. Movements in Authorised Share Cap | ital | | | |
| 1. Ordinary Shares | | | 1 | |
| (1) Stock code : <u>720</u> Descr | iption : Ordinary S | Shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 17,500,000,000 | HK\$0.02 | HK\$350,000,000.00 | |
| Increase/(decrease) | _ | | | |
| Balance at close of the month | 17,500,000,000 | HK\$0.02 | HK\$350,000,000.00 | |
| (2) Stock code :Descr | iption : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

HK\$350,000,000.00

2. Preference Shares Stock code: Description: Par value Authorised share No. of preference (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Par value Authorised share No. of other (State capital classes of shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month Total authorised share capital at the end of the month (State

currency):

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month Increase/ (decrease) during the month | 2,959,452,260 | | | | | |
| Balance at close of the month | 2,959,452,260 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share option scheme including EGM | • | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|-----------------|---------------|--------------|--|--|
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | <u>-</u> | |
| class of shares | G . 1 | Б . 1 | C 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.2002 Share | | | | | | |
| Option Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (30/05/2002) | | | | | | |
| Ordinary shares | _ | | | | | 300,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | - | | | | |
| (, | | | | | | |
| 3. | | | | | | |
| <u>J.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | Т- | 4-1 A (O4: | | | |
| | | 10 | nai A. (Ordin | ary snares) | | |
| | | | (Prefere | nce shares) | | |
| | | | • | Other class) | | |
| Total funds raised dur | | from exercise o | f | | | |
| options (State currenc | y) | | | | - | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------|--|--|--|
| 1. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| ۷. | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding during the amount close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| 2. | | |
| 3 | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| Ot | ner Movements | in Issued Share Capital | | | | | |
|----|---------------|---------------------------|---|-------|---|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1) 01 15560 | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | (| ` | | |
| 2. | Open offer | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) State Αt Issue and allotment Scrip dividend price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (///)7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) 8. Consideration At State Issue and allotment price: currency issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| | | For Ma | ain Bo | oard and GEM listed | issuers |
|--|---------------------------------|---|---------|---|--|
| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer whice may be issued pursuant thereto as a close of the month |
| Type of issue | | | | | |
| | | Class of shares issuable(Note 1) | | | |
| Capital reorganisation | 1 | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / / (dd/mm/yyyy) |) | | |
| | | | | | |
| | | Class of shares issuable(Note 1) | | | |
| 10. Other (Please specif | At State Sy) price : currency | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / / (dd/mm/yyyy) |) | | |
| | | (Preference | e share | es) es) ss) | - - - |
| | | | | | |
| Total increase / (| decrease) in ordinary shares of | during the month (i.e. Total of A to E): | | (1)(2) | - |
| T-4-1 : // | (4) in m. C | a desire the month (i.e. T. (CA). Ex | | | _ |
| | | s during the month (i.e. Total of A to E): | | | - |
| Total increase / (| decrease) in other classes of s | shares during the month (i.e. Total of A to | E): | | - |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any | <i>y</i>): |
|-------------------------|---|
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| | |
| Submitted by: Title: | Tik Tung WONG Executive Director and Company Secretary (Director, Secretary or other duly authorised officer) |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.