

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Auto Italia Holdings Limited
Date Submitted	02/01/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : 720 Descrip	(1) Stock code : <u>720</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month	17,500,000,000	HK\$0.02	HK\$350,000,000.00							
Increase/(decrease)			<u> </u>							
Balance at close of the month	17,500,000,000	HK\$0.02	HK\$350,000,000.00							
(2) Stock code :Descrip	ption :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

## 2. Preference Shares

Stock code :Desc	Description :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

 Total authorised share capital at the end of the month (State currency) :
 HK\$350,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month Increase/ (decrease) during the month	2,959,452,260					
Balance at close of the month	2,959,452,260					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the l	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2002 Share						
Option Scheme						
(30/05/2002)						
Ordinary shares	_	_	_	-	_	300,000
(Note 1)						500,000
(Note I)						
2.						
<u>Z.</u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		т		1 )		
		10	al A. (Urdin	ary snares)		
			(Prefere	nce shares)		
				Other class)		
Total funds raised dur		from exercise of	f			
options (State currency	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	· · · · ·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
	( / / _) Total	(Preferen	ry shares) ce shares) ther class)		

Convertibles (i.e. Convertible i	nto Sharas of the I	squar which are to		For Main Board	d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		·				
2.	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
、			(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Ot	her Movements i Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )		
			Class of shares issuable (Note 1)				
2.	Open offer	At State	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / ,	)		
			Class of shares issuable (Note 1)				
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / )	/ )		
			EGM approval date: (dd/mm/yyyy)	( / )	/ )		

				For Main	n Boa	ard and GEM listed	issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Board and GEM listed issuers						
					No. of new shares	No. of new	
					of issuer issued	shares of	
					during the month	issuer which	
					pursuant thereto	may be	
						issued	
						pursuant	
						thereto as at	
						close of the month	
	Type of Issue					monui	
		Class of shares issuable					
		(Note 1)					
		(ivole i)					
9.	Capital	Issue and allotment	( / /	)			
	reorganisation	date : (dd/mm/yyyy)					
			( / /	)			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)					
						<u></u>	
		Class of shares issuable					
		(Note 1)					
1.0		$(1 \vee 0 l \in I)$					
10.	Other At State	<ul> <li>— Issue and allotment</li> </ul>	( / /	)			
	(Please specify) price : currency	date : (dd/mm/yyyy)		,			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)					
		Total E. (	Ordinary	shares	)	-	
		(Pi	eterence	shares	)	-	
			(Othe	r class	s)	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		-
	(2)		-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: Tik Tung WONG Executive Director and Company Secretary Title:

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.