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AUTO ITALIA HOLDINGS LIMITED

意達利控股有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 720)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON NOVEMBER 26, 2012

Poll Result of the SGM held on November 26, 2012

The Board is pleased to announce that at the SGM held on November 26, 2012, the ordinary resolution as set out in the notice of SGM was duly passed by way of poll.

Reference is made to the circular of Auto Italia Holdings Limited (the “**Company**”) dated November 9, 2012 in relation to the placing of reverse convertible notes and straight bonds (the “**Circular**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

Result of the Special General Meeting

The Board is pleased to announce that at the SGM held on November 26, 2012, the ordinary resolution as set out in the notice of SGM was duly passed by Shareholders by poll. The poll result in respect of the resolution was as follows:-

Ordinary Resolution ^{Note}	Number of Votes (%)		Total
	For	Against	
Resolution as set out in the notice of SGM	1,538,413,960 (100%)	0 (0%)	1,538,413,960

Note: Please refer to the notice of SGM contained in the Circular for full version of the resolution.

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution.

As at the date of the SGM, the total number of issued Shares was 2,959,452,260 Shares. As stated in the Circular, the Placing Agent and its associates would, and did, abstain from voting in respect of the resolution to approve the Placing Agreement and the transactions contemplated thereunder including the grant of the Specific Mandate. None of the Shareholders had stated their intention in the Circular to vote against the resolution at the SGM. As at the date of the SGM, the Placing Agent and its associates held in aggregate 96,112,500 Shares, representing approximately 3.25% of the issued share capital of the Company. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the SGM was 2,863,339,760 Shares. There were no Shares entitling the Shareholders to attend and vote only against the resolution at the SGM.

Tricor Standard Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

By order of the Board
AUTO ITALIA HOLDINGS LIMITED
Dr. Richard Man Fai LEE
Executive Chairman and Chief Executive Officer

Hong Kong, November 26, 2012

As at the date of this announcement, the Board comprises Dr. Richard Man Fai LEE (Executive Chairman and Chief Executive Officer), Mr. Jeff Man Bun LEE, Mr. Tik Tung WONG and Mr. William Keith JACOBSEN, all of whom are executive Directors; Mr. Boon Seng TAN, Mr. Ying Kwan CHEUNG, Mr. Peter Pi Tak YIN and Mr. Antonio Maria SANTOS, all of whom are independent non-executive Directors.

** for identification purposes only*