

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wo Kee Hong (Holdings) Limited	
Date Submitted	03/07/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>720</u> Description : <u>Wo Kee Hong (Holdings) Limited</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	17,500,000,000	HK\$0.02	HK\$350,000,000.00						
Increase/(decrease)									
Balance at close of the month	17,500,000,000	HK\$0.02	HK\$350,000,000.00						
(2) Stock code : Descrip	ption :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (State
currency):HK\$350,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,458,918,550					
Increase/ (decrease) during the month	8,750,000					
Balance at close of the month	2,467,668,550					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2002 Share						
Option Scheme						
(30/05/2002)						
Ordinary shares		8,750,000			8,750,000	300,000
(Note 1)		8,750,000			8,750,000	
(NOLe 1)						
2						
<u></u>						
(/ /)						
shares						
(Note 1)						
(,						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)	8,750,000	
					-	
				Other class)	-	
Total funds raised dur	ing the month f	from exercise of		,		
options (State currenc		i om exercise of		HK\$1,5	21.405	
	J /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<i></i>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· ·				
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· ·				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· · · · ·				
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Commentibles (i.e. Commentible i	nto Change of the I		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)	(/ /)					
			(Prefere	nary shares) ence shares) Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
]	
shares (Note 1)		
3.		
]	
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
2.	Open offer	At State	(Note 1) Issue and allotment	(/ /)		
		price : currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

				For Mai	1 Bo	ard and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency ————	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

No. of new shares of during the month pursuant thereto is suer which pursuant thereto shares of issuer which may be used pursuant thereto as at close of the month is sue and allotment (// /) 9. Capital reorganisation Class of shares issuable (// /) 10. Other At State (Please specify) price : currency Class of shares issuable (// /) 10. Other At State (Please specify) price : currency Issue and allotment (//) 11. Other At State (Please specify) price : currency Issue and allotment (//) 12. Other Class State (Please specify) price : currency Issue and allotment (//) 13. Other Class State (Please specify) price : currency Issue and allotment (//) 14. Other Class State (Please specify) price : currency Issue and allotment (//) 15. Other Class State (Please specify) price : currency Issue and allotment (//) 16. Other Class State (Please specify) price : currency Issue and allotment (//) 17. Other Class State (Please specify) price : currency Issue and allotment (//) 18. Other Class Issue and allotment (//) 19. Other (Please specify) price : currency Issue and allotment (//) 19. Other (Please specify) price : currency Issue and allotment (//) 19. Other (Please sp				For Main Board and GEM listed issuers			
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10. Other (Please specify) price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) (Preference shares) (/ /)			Class of shares issuable				
(Please specify) price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) (dd/mm/yyyy)			(Note 1)				
(Please specify) price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) (dd/mm/yyyy)	10	Other At State			``		
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Image: Constraint of the second se				(/ /)		
Total E. (Ordinary shares) (Preference shares)				(' '	,		
(Preference shares)			(dd/mm/yyyy)				·
(Preference shares)	L						
(Preference shares)				0	- 1	-)	
			(Pr				
				(Othe	r class	»/	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,750,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submitted by: Tik Tung WONG Executive Director and Company Secretary Title: (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.