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WO KEE HONG (HOLDINGS) LIMITED

和記行(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 720)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON MAY 28, 2012,
TERMINATION OF THE EXISTING SHARE OPTION SCHEME AND
ADOPTION OF THE NEW SHARE OPTION SCHEME
AND
ADOPTION OF THE AMENDED AND RESTATED BYE-LAWS**

The Board is pleased to announce that at the Annual General Meeting held on May 28, 2012, all the resolutions set out in the notice of Annual General Meeting were duly passed by Shareholders by poll.

The Board further announces that at the Annual General Meeting: (i) the Existing Share Option Scheme was terminated and the New Share Option Scheme was adopted; and (ii) the Amended and Restated Bye-laws was adopted.

Reference is made to the circular of Wo Kee Hong (Holdings) Limited (the “**Company**”) dated April 25, 2012 in relation to the proposals for re-election of directors, general mandate to issue new shares, general mandate to repurchase securities, appointment of auditors, termination of the existing share option scheme and adoption of the new share option scheme, amendments to the bye-laws and adoption of the amended and restated bye-laws (the “**Circular**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

Results of the Annual General Meeting

The Board is pleased to announce that at the Annual General Meeting held on May 28, 2012, all the resolutions set out in the notice of Annual General Meeting were duly passed by Shareholders by poll. The poll results in respect of the resolutions were as follows:-

Ordinary Resolutions ^{Note}	Number of Votes (%)		Total
	For	Against	
Resolution 1 as set out in the notice of Annual General Meeting	1,496,754,155 (100.00%)	0 (0.00%)	1,496,754,155
Resolution 2(A)(i) as set out in the notice of Annual General Meeting	1,496,754,155 (100.00%)	0 (0.00%)	1,496,754,155
Resolution 2(A)(ii) as set out in the notice of Annual General Meeting	1,495,466,655 (99.91%)	1,287,500 (0.09%)	1,496,754,155
Resolution 2(A)(iii) as set out in the notice of Annual General Meeting	1,462,344,155 (97.70%)	34,410,000 (2.30%)	1,496,754,155
Resolution 2(A)(iv) as set out in the notice of Annual General Meeting	1,462,344,155 (97.70%)	34,410,000 (2.30%)	1,496,754,155
Resolution 2(B) as set out in the notice of Annual General Meeting	1,496,754,155 (100.00%)	0 (0.00%)	1,496,754,155
Resolution 3 as set out in the notice of Annual General Meeting	1,461,056,655 (97.62%)	35,697,500 (2.38%)	1,496,754,155
Resolution 4 as set out in the notice of Annual General Meeting	826,209,960 (100.00%)	0 (0.00%)	826,209,960
Resolution 5(A) as set out in the notice of Annual General Meeting	1,495,466,655 (99.91%)	1,287,500 (0.09%)	1,496,754,155
Resolution 5(B) as set out in the notice of Annual General Meeting	1,496,754,155 (100.00%)	0 (0.00%)	1,496,754,155
Resolution 5(C) as set out in the notice of Annual General Meeting	1,495,466,655 (99.91%)	1,287,500 (0.09%)	1,496,754,155
Resolution 6(A) as set out in the notice of Annual General Meeting	1,496,754,155 (100.00%)	0 (0.00%)	1,496,754,155
Resolution 6(B) as set out in the notice of Annual General Meeting	1,461,056,655 (97.62%)	35,697,500 (2.38%)	1,496,754,155
Special Resolution ^{Note}	Number of Votes (%)		Total
	For	Against	
Resolution 7 as set out in the notice of Annual General Meeting	1,462,344,155 (97.70%)	34,410,000 (2.30%)	1,496,754,155

Note: Please refer to the notice of Annual General Meeting contained in the Circular for full version of the resolutions.

As more than 50% of the votes were cast in favour of resolution numbers 1 to 6(B), the resolutions were duly passed as ordinary resolutions. As more than 75% of the votes were cast in favour of resolution number 7, the resolution was duly passed as a special resolution.

As at the date of the Annual General Meeting, the total number of issued Shares was 2,458,918,550 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the Annual General Meeting. There were no restrictions on any Shareholders to cast votes on any of the resolutions at the Annual General Meeting. None of the Shareholders have stated their intention in the Circular to vote against any of the resolutions or to abstain from voting at the Annual General Meeting.

Tricor Standard Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the Annual General Meeting.

Termination of the Existing Share Option Scheme and Adoption of the New Share Option Scheme

According to the poll results of the Annual General Meeting as set out above and the requirements of the Listing Rules, the ordinary resolutions to approve (a) the termination of the Existing Share Option Scheme; and (b) the adoption of the New Share Option Scheme, subject to and conditional upon the Listing Committee of the Stock Exchange granting approval of the listing of, and permission to deal in, the Shares which may fall to be issued pursuant to the exercise of any options to be granted under the New Share Option Scheme, as referred to the resolution numbers 6(A) and 6(B) proposed at the Annual General Meeting, have been duly passed by way of poll.

Adoption of the Amended and Restated Bye-laws

According to the poll results of the Annual General Meeting as set out above, the special resolution to approve the amendments to the Bye-laws and the adoption of the Amended and Restated Bye-laws, as referred to the resolution number 7 proposed at the Annual General Meeting, has been duly passed by way of poll. The Amended and Restated Bye-laws was adopted at the Annual General Meeting.

By order of the Board
WO KEE HONG (HOLDINGS) LIMITED
Dr. Richard Man Fai LEE
Executive Chairman and Chief Executive Officer

Hong Kong, May 28, 2012

As at the date of this announcement, the Board comprises Dr. Richard Man Fai LEE (Executive Chairman and Chief Executive Officer), Mr. Jeff Man Bun LEE, Mr. Tik Tung WONG, Mr. William Keith JACOBSEN and Mr. Kei Wah CHUA, all of whom are executive Directors; Ms. Kam Har YUE, who is a non-executive Director; Mr. Boon Seng TAN, Mr. Ying Kwan CHEUNG and Mr. Peter Pi Tak YIN, all of whom are independent non-executive Directors.

** for identification purposes only*