

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Wo Kee Hong (F	Holdings) Lim	nited
Date Submitted	01/09/2011		
I. Movements in Authorised Share Capita	al		
1. Ordinary Shares			
(1) Stock code : 720 Descrip	tion: Wo Kee H	long (Holding	gs) Limited
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	17,500,000,000	HK\$0.02	HK\$350,000,000.00
Increase/(decrease)			
Balance at close of the month	17,500,000,000	HK\$0.02	HK\$350,000,000.00
(2) Stock code :Descrip	tion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2011

Par value (State currency)	Authorised share
currency)	capital (State currency)
Par value (State currency)	Authorised share capital (State currency)
_	

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,303,878,550			
Increase/ (decrease) during the month	81,250,000			
Balance at close of the month	2,385,128,550			

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1.2002 Share Option Scheme (30/05/2002)Ordinary shares 83,140,000 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
<u>Z.</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)	_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares	· ·				
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
4.					
(/ /)	·				_
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible	into Shares of the Iss	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds bear	<u></u>					
interest at the rate of						
4% per annum						
	HK\$	13,000,000	13,000,000		81,250,000	
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary Share					
Subscription price	HK\$0.16 per share	 e				
EGM approval date	TIKO0.10 per snar	<u> </u>				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
_						
4.						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary charac)	81 250 000	
				nce shares)	01,230,000	-
				Other class)		-
			(-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable (Note 1) 1. Rights issue At State price: currency State price: currency Class of shares issuable (///) EGM approval date: (///) (///) Class of shares issuable (///) State price: currency Class of shares issuable (///) Lisue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///)		Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable Class of shares iss		1,500 01 13540		Class of shares issuable				
Class of shares issuable Class of shares issuable Class of shares issuable (/ /)								
Class of shares issuable (Note 1) 2. Open offer At State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/	1.	Rights issue			(/ /)		
Class of shares issuable (/ /)					(/ /)		
Class of shares issuable (/ /)	-			Class of charge issuable				
2. Open orier price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Sue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Sue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) Sue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)								
Class of shares issuable 3. Placing At State Issue and allotment (/ /	2.	Open offer			(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable Class of shares iss								
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) EGM approval date: (/ /) EGM approval date: (/ /)								
Class of shares issuable	3.	Placing			(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /)								
Edit approvar date.	4.	Bonus issue			(/ /)		
					(/ /)		
								-

For Main Board and GEM listed issuers

	Type of Issue			FOI Mai	п во	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	V 1						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

For Main Board and GEM listed issuers

	Type of Issue		N d	o. of new shares of issuer issued uring the month oursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
		Class of shares issuable(Note 1)	_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
10	Other At State	Class of shares issuable(Note 1)			
10.	(Please specify) price : currency	Issue and allotment (/ / date : (dd/mm/yyyy)			
		EGM approval date: (/ / (dd/mm/yyyy))		
		(Preference sh	nares)		- - -
T	otal increase / (decrease) in ordinary shares d	during the month (i.e. Total of A to E):	(1	,	250,000
Т	otal increase / (decrease) in preference shares	s during the month (i.e. Total of A to E):	(2	<i></i>	-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by:	Tik Tung WONG
Title:	Executive Director and Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.