

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited						
Name of Issuer Wo Kee Hong (Holdings) Limited							
Date Submitted	Date Submitted 03/05/2011						
I. Movements in Authorised Share Capita	al						
1. Ordinary Shares							
(1) Stock code : 720 Descrip	tion: Wo Kee H	long (Holding	gs) Limited				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	17,500,000,000	HK\$0.02	HK\$350,000,000.00				
Increase/(decrease)							
Balance at close of the month	17,500,000,000	HK\$0.02	HK\$350,000,000.00				
(2) Stock code :Descrip	tion:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

30/04/2011

Par value (State currency)	Authorised share
currency)	capital (State currency)
Par value (State currency)	Authorised share capital (State currency)
_	

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,291,878,550					
Increase/ (decrease) during the month	12,000,000					
Balance at close of the month	2,303,878,550					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		Schemes of the Is	, succió		No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date		Movement durin	g the month		thereto	as at close of the month		
(dd/mm/yyyy) and —		Wiovement durin	g the month					
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.2002 Share				-				
Option Scheme								
(30/05/2002)								
Ordinary shares	-	12,000,000	-	-	-	83,140,000		
(Note 1)								
2.								
shares								
(Note 1)								
3.								
<u></u>								
shares								
(Note 1)								
		Tot	al A. (Ordin	ary shares)	12,000,000			
			(Prefere	nce shares)	<u> </u>			
			(0	Other class)				
Total funds raised during the month from exercise of options (State currency)				HK\$708,000.00				
options (state currency	<i>()</i>		-	11IX \$ / UO	,000.00			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
<u>Z.</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)	_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares	· ·				
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
4.					
(/ /)	·				_
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds bear interest at the rate of 4% per annum 13,000,000 - 13,000,000 -HK\$ 81,250,000 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Share** Subscription price HK\$0.16 per share EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable (Note 1) 1. Rights issue At State price: currency State price: currency Class of shares issuable (///) EGM approval date: (///) (///) Class of shares issuable (///) State price: currency Class of shares issuable (///) Lisue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///)		Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable Class of shares iss		1350 01 13500		Class of shares issuable				
Class of shares issuable Class of shares issuable Class of shares issuable (/ /)								
Class of shares issuable (Note 1) 2. Open offer At State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/	1.	Rights issue			(/ /)		
Class of shares issuable (/ /)					(/ /)		
Class of shares issuable (/ /)	-			Class of charge issuable				
2. Open orier price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Sue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Sue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) Sue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)								
Class of shares issuable 3. Placing At State Issue and allotment (/ /	2.	Open offer			(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable Class of shares iss								
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) EGM approval date: (/ / /) EGM approval date: (/ / /)								
Class of shares issuable	3.	Placing			(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /)								
Edit approvar date.	4.	Bonus issue			(/ /)		
					(/ /)		
								-

For Main Board and GEM listed issuers

	Type of Issue			roi Mai	п во	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

			ror Main		and GEW listed	issuers
	Type of Issue			o: du	o. of new shares f issuer issued uring the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other At State (Please specify) price : currency	Class of shares issuable (Note 1) —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Pr	reference sh	ares)_		-
To	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to	o E):	(1)	12	2,000,000
To	otal increase / (decrease) in preference shares	during the month (i.e. Total of A	to E):	(2)		-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	/):	
Submitted by:	Tik Tung WONG	
Title:	Executive Director and Company Secretary	_
	(Director, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.