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WO KEE HONG (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 720)

COMPLETION OF PLACING OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Placing Agent

TANRICH

Tanrich Capital Limited

Reference is made to the Announcements in relation to the Placing of the Convertible Bonds with an aggregate principal amount of up to HK\$25,000,000 under general mandate.

The Board is pleased to announce that Placing of the Convertible Bonds in the aggregate principal amount of HK\$13,000,000 is completed on 12 August 2010.

Reference is made to the announcements of the Company dated 4 June 2010, 3 August 2010 and 6 August 2010 respectively (“**Announcements**”) in relation to the Placing of the Convertible Bonds with an aggregate principal amount of up to HK\$25,000,000 under general mandate. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that the Placing of the Convertible Bonds in the aggregate principal amount of HK\$13,000,000 is completed on 12 August 2010.

SHAREHOLDING STRUCTURE

The table below depicts the shareholding structure of the Company as at the date of this announcement:

	As at the date of this announcement		Assume full conversion of the Convertible Bonds in the aggregate principal amount of HK\$13,000,000	
	Number of Shares	%	Number of Shares	%
Modern Orbit Limited (<i>Note 1</i>)	582,801,420	25.4	582,801,420	24.6
Dr. LEE	279,718,625	12.2	279,718,625	11.8
Fisherman Enterprises Inc. (<i>Note 2</i>)	8,674,310	0.4	8,674,310	0.4
Mr. Jeff LEE	2,831,400	0.1	2,831,400	0.1
Ms. YUE	<u>31,258,295</u>	<u>1.4</u>	<u>31,258,295</u>	<u>1.3</u>
Sub-total	905,284,050	39.5	905,284,050	38.2
Holder of the Convertible Bonds	-	-	81,250,000	3.4
Other public Shareholders	<u>1,386,594,500</u>	<u>60.5</u>	<u>1,386,594,500</u>	<u>58.4</u>
Total	<u>2,291,878,550</u>	<u>100.0</u>	<u>2,373,128,550</u>	<u>100.0</u>

Notes :

1. *Modern Orbit Limited is wholly owned by Cyber Tower (PTC) Inc. as trustee of The WS Lee Unit Trust. 99% of the units of The WS Lee Unit Trust are held by a discretionary trust of which Mr. Wing Sum LEE's family members including Ms. YUE, Dr. LEE and Mr. Jeff LEE are beneficiaries. The remaining 1% of the units of The WS Lee Unit Trust are held by Skylink International Asset Corporation, a company incorporated in the BVI and owned by Ms. YUE, Dr. LEE and Mr. Jeff LEE. Ms. YUE, Dr. LEE and Mr. Jeff LEE are Directors.*
2. *Fisherman Enterprises Inc. is a company incorporated in the BVI and wholly owned by Mr. Jeff LEE.*

By order of the Board
WO KEE HONG (HOLDINGS) LIMITED
Dr. Richard Man Fai LEE
Executive Chairman and Chief Executive Officer

Hong Kong, 12 August 2010

As at the date of this announcement, the Board comprises Dr. Richard Man Fai LEE (Executive Chairman and Chief Executive Officer), Mr. Jeff Man Bun LEE and Mr. Tik Tung WONG, all of whom are executive Directors; Ms. Kam Har YUE, who is a non-executive Director; Mr. Boon Seng TAN, Mr. Ying Kwan CHEUNG and Mr. Peter Pi Tak YIN, all of whom are independent non-executive Directors.