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WO KEE HONG (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 720)

PLACING OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Placing Agent

TANRICH

Tanrich Capital Limited

Reference is made to the announcements of the Company dated 4 June 2010 and 3 August 2010 respectively (the “**Announcements**”) in relation to the Placing of the Convertible Bonds with an aggregate principal amount of up to HK\$25,000,000 under general mandate. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcements.

The Board wishes to announce that the Company and the Placing Agent have agreed to place the Convertible Bonds in the aggregate principal amount of HK\$13,000,000 to Mr. Kwok Chung SIU and the Company would not proceed with the Placing of the remaining aggregate principal amount of the Convertible Bonds. The Board confirms that Mr. Kwok Chung SIU is a third party independent of the Company and its connected persons. Further announcement will be made by the Company upon completion of the Placing.

By order of the Board

WO KEE HONG (HOLDINGS) LIMITED

Dr. Richard Man Fai LEE

Executive Chairman and Chief Executive Officer

Hong Kong, 6 August 2010

As at the date of this announcement, the Board comprises Dr. Richard Man Fai LEE (Executive Chairman and Chief Executive Officer), Mr. Jeff Man Bun LEE and Mr. Tik Tung WONG, all of whom are executive Directors; Ms. Kam Har YUE, who is a non-executive Director; Mr. Boon Seng TAN, Mr. Ying Kwan CHEUNG and Mr. Peter Pi Tak YIN, all of whom are independent non-executive Directors.