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WO KEE HONG (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 720)

**SUPPLEMENTAL AGREEMENT
PLACING OF CONVERTIBLE BONDS UNDER GENERAL MANDATE**

Placing Agent

TANRICH

Tanrich Capital Limited

Reference is made to the announcement of the Company dated 4 June 2010 in relation to the Placing of the Convertible Bonds with an aggregate principal amount of up to HK\$25,000,000 under general mandate.

The Board wishes to announce that the Company and the Placing Agent entered into the Supplemental Agreement on 3 August 2010 pursuant to which the parties agreed that the timeline for fulfilment of the conditions of the Placing shall be extended to 4:00 p.m. (Hong Kong time) on 20 August 2010.

Reference is made to the announcement of the Company dated 4 June 2010 (the “**Announcement**”) in relation to the Placing of the Convertible Bonds with an aggregate principal amount of up to HK\$25,000,000 under general mandate. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to announce that the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the “**Supplemental Agreement**”) on 3 August 2010 pursuant to which the parties agreed that the timeline for fulfilment of the conditions of the Placing shall be extended to 4:00 p.m. (Hong Kong time) on 20 August 2010.

Save and except for the extension of timeline as set out above, all the provisions of the Placing Agreement shall remain in full force and effect.

By order of the Board
WO KEE HONG (HOLDINGS) LIMITED
Dr. Richard Man Fai LEE
Executive Chairman and Chief Executive Officer

Hong Kong, 3 August 2010

As at the date of this announcement, the Board comprises Dr. Richard Man Fai LEE (Executive Chairman and Chief Executive Officer), Mr. Jeff Man Bun LEE and Mr. Tik Tung WONG, all of whom are executive Directors; Ms. Kam Har YUE, who is a non-executive Director; Mr. Boon Seng TAN, Mr. Ying Kwan CHEUNG and Mr. Peter Pi Tak YIN, all of whom are independent non-executive Directors.