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WO KEE HONG (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 720)

COMPLETION OF THE PLACING OF 100,000,000 NEW SHARES AND SUBSCRIPTION OF 50,000,000 NEW SHARES BY A CONNECTED PERSON

The Board is pleased to announce that the completion of the placing of 100,000,000 Placing Shares and the subscription of 50,000,000 Subscription Shares by the Subscriber have taken place on 30 October 2009.

Reference is made to the announcement made by the Company dated 3 July 2009 and the circular issued by the Company dated 20 July 2009 (the “Circular”) in relation to the placing of a maximum of 100,000,000 Placing Shares under the Specific Mandate and the subscription of a maximum of 50,000,000 Subscription Shares by the Subscriber who is a connected person of the Company and notice of SGM. Unless the context requires otherwise, terms used herein shall have the same meanings as in the Circular.

The Board is pleased to announce that the completion of the placing of 100,000,000 Placing Shares and the subscription of 50,000,000 Subscription Shares by the Subscriber have taken place on 30 October 2009.

The following table sets out the shareholding structure of the Company upon completion of the Placing and the Subscription and as at the date of this announcement:

	Number of Shares	Approx %
<i>The Lee's Family</i>		
Modern Orbit Limited (<i>Note 1</i>)	116,560,284	25.97
Dr. Richard Man Fai LEE (<i>Note 2</i>)	52,779,725	11.76
Mr. Jeff Man Bun LEE (<i>Note 3</i>)	2,301,142	0.51
Ms. Kam Har YUE	6,251,659	1.39
<i>Sub-total</i>	177,892,810	39.63
<i>Directors</i>		
Mr. Tik Tung WONG	175,000	0.04
Mr. Boon Seng TAN	325,662	0.07
Mr. Peter Pi Tak YIN	40	0
<i>Others</i>		
Public Shareholders	270,484,198	60.26
Total	<u>448,877,710</u>	<u>100.00</u>

Notes:

- 1 Modern Orbit Limited is wholly owned by Cyber Tower (PTC) Inc. (formerly known as "Cyber Tower Inc") as trustee of The WS Lee Unit Trust. 99% of the units of The WS Lee Unit Trust are held by a discretionary trust of which Mr. Wing Sum LEE's family members including Ms. Kam Har YUE, Dr. Richard Man Fai LEE and Mr. Jeff Man Bun LEE are the beneficiaries. The remaining 1% of the units of The WS Lee Unit Trust are held by Skylink International Asset Corporation, a company incorporated in the British Virgin Islands and owned by Ms. Kam Har YUE, Dr. Richard Man Fai LEE and Mr. Jeff Man Bun LEE. All of Ms. Kam Har YUE, Dr. Richard Man Fai LEE and Mr. Jeff Man Bun LEE are Directors.
- 2 The 52,779,725 Shares are held by Dr. Richard Man Fai LEE personally.
- 3 The 2,301,142 Shares are held as to 1,734,862 Shares by Fisherman Enterprises Inc., a company incorporated in the British Virgin Islands and wholly owned by Mr. Jeff Man Bun LEE and as to 566,280 Shares by Mr. Jeff Man Bun LEE personally.

By order of the Board
Wo Kee Hong (Holdings) Limited
Dr. Richard Man Fai LEE
Executive Chairman and Chief Executive Officer

Hong Kong, 2 November 2009

As at the date of this announcement, the Board comprises Dr. Richard Man Fai LEE (Executive Chairman and Chief Executive Officer), Mr. Jeff Man Bun LEE and Mr. Tik Tung WONG, all of whom are executive Directors; Ms. Kam Har YUE, who is a non-executive Director; Mr. Boon Seng TAN, Mr. Ying Kwan CHEUNG and Mr. Peter Pi Tak YIN, all of whom are independent non-executive Directors.