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WO KEE HONG (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 720)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Wo Kee Hong (Holdings) Limited (the “Company”) will be held at Crystal Rooms I & II, 30th Floor, Panda Hotel, 3 Tsuen Wah Street, Tsuen Wan, New Territories, Hong Kong at 10:00 a.m. on Thursday, 6 August 2009 for the purposes of considering and, if thought fit, passing, with or without modification, the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. **“THAT** the conditional subscription agreement (the “Subscription Agreement”) dated 1 July 2009 between the Company and Dr. Richard Man Fai LEE (the “Subscriber”) pursuant to which, inter alia, the Subscriber agreed to subscribe up to a maximum of 50,000,000 new shares of HK\$0.10 each (the “Subscription Shares”) of the Company in three tranches of not less than 15,000,000 Subscription Shares each (except where the tranche comprised of the remaining number of the Subscription Shares) at a price of HK\$0.28 per Subscription Share (a copy of which has been produced to this meeting marked “A” and initialled by the Chairman of the meeting for identification purpose) be and is hereby approved, ratified and confirmed and the allotment and issue of the Subscription Shares pursuant to and in accordance with the terms and conditions of the Subscription Agreement be and is hereby approved and the directors of the Company be and hereby authorised to issue and allot the Subscription Shares and to take such actions or execute such documents to effect the allotment and issue of the Subscription Shares and to do such other things and to take all such action the Directors may consider necessary or desirable for the purpose of giving effect to the Subscription Agreement.”

2. “**THAT** the conditional placing agreement (the “Placing Agreement”) dated 1 July 2009 between the Company and Tanrich Capital Limited (the “Placing Agent”) pursuant to which, inter alia, the Company agrees to place, through the Placing Agent, on a best effort basis, up to a maximum of 100,000,000 new shares of HK\$0.10 each (the “Placing Shares) of the Company in three tranches of not less than 30,000,000 Placing Shares each (except where the tranche comprised of the remaining number of the Placing Shares) at a price of HK\$0.28 per Placing Share (a copy of which has been produced to this meeting marked “B” and initialled by the Chairman of the meeting for identification purpose) be and is hereby approved, ratified and confirmed and the allotment and issue of the Placing Shares pursuant to and in accordance with the terms and conditions of the Placing Agreement be and is hereby approved and the directors of the Company be and hereby authorised to issue and allot the Placing Shares and to take such actions or execute such documents to effect the allotment and issue of the Placing Shares and to do such other things and to take all such action the Directors may consider necessary or desirable for the purpose of giving effect to the Placing Agreement.”

By Order of the Board
WO KEE HONG (HOLDINGS) LIMITED
Man Kit LI
Company Secretary

Hong Kong, 20 July 2009

Registered Office:

Canon’s Court
22 Victoria Street
Hamilton HM12
Bermuda

Principal office in Hong Kong:

10th Floor, Block A
Wo Kee Hong Building
585-609 Castle Peak Road
Kwai Chung
New Territories
Hong Kong

Notes:

1. Any shareholder of the Company entitled to attend and vote at the meeting may appoint one or more proxy to attend and to vote in his stead. A proxy need not be a shareholder of the Company.
2. Where there are joint registered holders of any share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share of the Company as if he were solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
3. In order to be valid, the proxy form duly completed and signed in accordance with the instructions printed thereon together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof must be delivered to the principal office of the Company in Hong Kong at 10th Floor, Block A, Wo Kee Hong Building, 585-609 Castle Peak Road, Kwai Chung, New Territories, Hong Kong, not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof (as the case may be).
4. Completion and return of the proxy form will not preclude shareholders from attending the meeting and voting in person if you so wish. In the event that you attend the meeting after having lodged the proxy form, it will be deemed to have been revoked.
5. Pursuant to Rule 13.39(4) of the Listing Rules, all resolutions set out in this notice will be decided by poll at the meeting.
6. The Chinese version of this notice is for reference only. Should there be any discrepancies, the English version shall prevail.

As at the date of this announcement, the Board comprises Dr. Richard Man Fai LEE (Executive Chairman and Chief Executive Officer), Mr. Jeff Man Bun LEE and Mr. Tik Tung WONG, all of whom are executive Directors; Ms. Kam Har YUE, who is a non-executive Director; Mr. Boon Seng TAN and Mr. Ying Kwan CHEUNG, all of whom are independent non-executive Directors.